

# GRANT P. O'BRIEN

Seasoned and trusted Advance professional seeking to leverage eight-plus years of political and finance experience. Demonstrated leader and relationship builder. Proactive multitasker committed to exceeding expectations. Master of Business Administration and Master of Public Administration.

## POLITICAL EXPERIENCE

Led principal movement and site logistics for national political and official events including large-scale rallies, GOTV, debates, fundraisers, and policy round-tables. Served as primary point of contact on campaigns for candidates, official offices, federal, state, and local agencies, media entities, and a wide range of production vendors.

### 59TH PRESIDENTIAL INAUGURAL COMMITTEE WASHINGTON. DC

ASSOCIATE DIRECTOR OF EVENTS & CEREMONIES DEC. 2020 TO JAN. 2021

### BIDEN FOR PRESIDENT NATIONAL

NATIONAL ADVANCE STAFF APR. 2019 TO NOV. 2020

### HILLARY FOR AMERICA NATIONAL

NATIONAL ADVANCE STAFF APR. 2015 TO NOV. 2016

### OBAMA FOR AMERICA NATIONAL

NATIONAL ADVANCE STAFF JUN. 2012 TO NOV. 2012

## FINANCE EXPERIENCE

### BMO PRIVATE BANK CHICAGO. IL

PRIVATE WEALTH ADVISOR NOV. 2017 TO FEB. 2018

Managed over \$50 million in assets and served as a lead advisor and relationship manager to high-net-worth individuals, families, and organizations, including closely-held and family-owned businesses. Worked closely with clients to fully understand their short, middle, and long-term wealth and philanthropic planning goals. Liaised with client strategy teams to create a tailored financial plan in pursuit of clients' objectives.

PRIVATE WEALTH ANALYST AUG. 2015 TO NOV. 2017

Supported three Private Wealth Advisors in all efforts to retain and grow existing client portfolios and attract prospective clients through targeted research initiatives, proactive and personalized outreach, and an individually tailored and exceptional customer experience.

### OGILVY & MATHER ADVERTISING CHICAGO. IL

CLIENT FINANCIAL ANALYST JUN. 2013 TO AUG. 2015

Supported financial analysis, budget, forecasted revenue, and profitability reporting for two of Ogilvy's marquee clients, including accounts payable / receivable, accrued / deferred revenue, monthly billing activity, and revenue allocation. Final reports were cited in Ogilvy's annual profit & loss statement.

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## EDUCATION

### CORNELL UNIVERSITY ITHACA. NY

MASTER OF PUBLIC ADMINISTRATION 2020  
GOVERNMENT, POLITICS & POLICY STUDIES

### DEPAUL UNIVERSITY CHICAGO. IL

MASTER OF BUSINESS ADMINISTRATION 2013  
FINANCE & ENTREPRENEURSHIP

### LOYOLA UNIVERSITY NEW ORLEANS. LA

BACHELOR OF ARTS 2011  
POLITICAL SCIENCE

## SKILLS

ACCOUNTING & RECORD KEEPING

BUDGETING & FINANCIAL FORECASTING

COMMUNITY OUTREACH

DATABASE MANAGEMENT

EVENT PRODUCTION

GRASSROOTS ORGANIZING

LOGISTICS COORDINATION

PUBLIC POLICY ANALYSIS

PUBLIC SPEAKING

## SOFTWARE

GOOGLE SHEETS & MICROSOFT EXCEL

NGP VAN

SALESFORCE & COMPARABLE CRM PLATFORMS

SAP CONCUR & SAP SE

## INTERNSHIPS

### THE WHITE HOUSE WASHINGTON. DC

OFFICE OF THE VICE PRESIDENT 2014

### U.S. SECRET SERVICE CHICAGO. IL

CHICAGO FIELD OFFICE 2010

### U.S. SENATE WASHINGTON. DC

OFFICE OF U.S. SENATOR DICK DURBIN 2009